

# TOPDOCS RETAIL PRICE LIST

	INSTANT EMAIL DELIVERY (including GST)	FULL SERVICE DELIVERY (including GST)
<b>SUPERFUND – ESTABLISH AND MAINTAIN</b>		
SMSF Establishment	\$275	\$440
SMSF Establishment - QROPS	\$275	\$440
ABN/TFN application fully populated with SMSF Establishment	FREE	FREE
SMSF Deed Update	Not Available	\$440
SMSF Deed Update - current Topdocs Deed	Not Available	\$275
SMSF Deed Update - automatic annual update	Not Available	\$132
SMSF Deed Update with Trustee change	Not Available	\$550
SMSF Trustee Company - includes the \$495 ASIC fee	\$681	\$748
SMSF Investment Strategy	\$99	\$143
SMSF Investment Strategy (as part of the establishment only)	\$88	\$121
SMSF Lost Deed	Not Available	\$550
SMSF Change of Trustee / Member	Not Available	\$440
SMSF Change of Name	Not Available	\$440
Wind up SMSF	Not Available	\$440
Member Guardian Application for SMSF	Not Available	\$550
Deed of Ratification, Rectification or Confirmation - FROM	Not Available	\$550
Death Benefit Guardian Application for SMSF	Not Available	\$550
Death Benefit Rule (includes Deed Update)	Not Available	\$1,100
<b>SUPERFUND – BORROWING</b>		
SMSF Bare Trust Package - Bank Loan	Not Available	\$1,760
SMSF Bare Trust Package - Related Party Loan	Not Available	\$1,980
Limited Recourse Loan Agreement for SMSFs	Not Available	\$660
Refinance Limited Recourse Loan Agreement for SMSFs - New Related Lender	Not Available	\$990
Refinance Limited Recourse Loan Agreement for SMSFs - New Bank Lender	Not Available	\$660
Variations to Limited Recourse Loan Agreement - Topdocs deed	Not Available	\$550
Variations to Limited Recourse Loan Agreement – Other deeds	Not Available	\$880
Wind up Bare Trust	Not Available	\$550
Deed of Ratification, Rectification or Confirmation - FROM	Not Available	\$550
<b>SUPERFUND – INCOME STREAMS</b>		
Account Based Pension	\$275	\$440
Account Based Pension Reset	\$275	\$440
Transition to Retirement Income Stream (TRIS)	\$275	\$440
Transition to Retirement Income Stream (TRIS) Reset	\$275	\$440
SMSF Death Benefit Pension	\$275	\$440
Child Account Based Pension	\$275	\$440

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	INSTANT EMAIL DELIVERY (including GST)	FULL SERVICE DELIVERY (including GST)
Benefit Payment Allocations	\$132	\$330
Pension Commutation	\$132	\$330
Allocated Pension Conversion	Not Available	\$440
Market Linked Pension - converted from other pension	Not Available	\$660
Pension Reversion Amendment – Topdocs Deed	Not Available	\$330
Pension Reversion Amendment – Non Topdocs Deed	Not Available	\$550
<b>COMPANY</b>		
Company Registration - includes the \$495 ASIC fee	\$681	\$748
Company Registration with Seal - includes the \$495 ASIC fee	\$736	\$803
ABN/TFN application fully populated with Company	FREE	FREE
Company Constitution Upgrade	Not Available	\$330
Company Name Change - includes the \$408 ASIC fee	Not Available	\$716
Company Wind Up - includes the \$411 ASIC fee	Not Available	\$376
Share Transfer	Not Available	\$374
Share Transfer (as part of multiple orders)	Not Available	\$298
<b>TRUST</b>		
Discretionary (Family) Trust	\$187	\$297
Lineal Descendants Discretionary Trust	\$275	\$440
Capital Protected Discretionary Trust	Not Available	\$550
Unit Trust - Fixed	\$187	\$297
Unit Trust - Non Fixed	\$187	\$297
Hybrid Trust	Not Available	\$550
Farm Discretionary Trust	Not Available	\$748
Special Disability Trust	Not Available	\$1,100
Superannuation Proceeds Trust	Not Available	\$1,100
Trust Distribution Minutes – non streaming or streaming DT and Fixed UT	\$99	\$550 (includes deed review)
Trust Distribution Minutes – non standard streaming DT, Non-Fixed UT, Hybrid	Not Available	\$880 (includes deed review)
Unit Transfer	Not Available	\$374
Trust Stamping – Vic (includes \$200 stamp duty)	\$255	\$255
Trust Stamping – NSW (includes \$510 stamp duty)	\$598	\$598
Deed of Vesting (Wind up Trust)	Not Available	\$462
Change of Trustee - Trusts	Not Available	\$462
Change of Name - Trusts	Not Available	\$363
Change of Appointor – Discretionary Trust	Not Available	\$462

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	INSTANT EMAIL DELIVERY (including GST)	FULL SERVICE DELIVERY (including GST)
Nomination of Successor Appointor – Discretionary Trust	Not Available	\$462
Deed of Renunciation of Interest by a Beneficiary	Not Available	\$550
Foreign Beneficiary Trust Amendments	Not Available	\$770
Income Streaming Trust Amendments (Bamford)	Not Available	\$880
Strategic Discretionary Trust Deed Review	Not Available	\$660
<b>ESTATE PLANNING</b>		
Binding Death Benefit Nomination – Standard – blank proforma	Free	Free
Binding Death Benefit Nomination - Standard	Not Available	\$298
Binding Death Benefit Nomination - Complex	Not Available	\$550
Powers of Attorney / Guardianships (NSW, QLD, SA, TAS, VIC)	\$77	\$330
Powers of Attorney / Guardianships (ACT, NT, WA)	Not Available	\$550
Advance Care / Medical Directives	Not Available	\$374
Corporate Power of Attorney	Not Available	\$484
Standard Will – instant -_single	\$198	Not Applicable
Standard Will – instant -_couple	\$330	Not Applicable
Will Printing, Binding and Posting (optional) - each	\$55	Not Applicable
POA Printing, Binding and Posting (optional) - each	\$33	Not Applicable
30 mins legal consultation for instant Wills	\$220	Not Applicable
<b>AGREEMENTS</b>		
SMSF Loan Agreement	\$198	\$330
General Loan Agreement	\$198	\$330
Division 7A Agreement	\$198	\$330
Limited Recourse Loan Agreement for SMSFs	Not Available	\$660
Service Agreement	Not Available	\$440
Confidentiality Agreement - standard	Not Available	\$440
Confidentiality Agreement - reciprocal	Not Available	\$440
Standard Buy Sell Agreement - Insurance funded only	Not Available	\$990
Comprehensive Buy Sell Agreement - FROM	Not Available	\$2,750
Partnership Agreement - Standard	Not Available	\$880
Comprehensive Partnership Agreement - FROM	Not Available	\$1,760
Unitholders Agreement - Standard	Not Available	\$880
Comprehensive Unitholders Agreement - FROM	Not Available	\$1,760
Shareholders Agreement - Standard	Not Available	\$880
Comprehensive Shareholders Agreement - FROM	Not Available	\$1,760

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## YOUR DELIVERY OPTIONS

- INSTANT EMAIL DELIVERY** - your documents are immediately emailed to you once your order is complete and payment is made.
- FULL SERVICE DELIVERY** - your documents are professionally printed and bound, reviewed by our legal team where required, then delivered to you by express post.

Should you have any queries or require more information, please contact the team at Topdocs on 1300 659 242.