

TOPDOCS ADVISER PRICE LIST

	INSTANT EMAIL DELIVERY (including GST)	FULL SERVICE DELIVERY (including GST)
SUPERFUND – ESTABLISH AND MAINTAIN		
SMSF Establishment	\$234	\$374
SMSF Establishment - QROPS	\$234	\$374
ABN/TFN application fully populated with SMSF Establishment	FREE	FREE
SMSF Deed Update	Not Available	\$374
SMSF Deed Update – current Topdocs Deed	\$165	\$198
SMSF Deed Update - automatic annual update	\$99	\$132
SMSF Deed Update with Trustee change	Not Available	\$467
SMSF Trustee Company - includes the \$495 ASIC fee	\$638	\$710
SMSF Investment Strategy	\$84	\$122
SMSF Investment Strategy (as part of the establishment only)	\$55	\$99
SMSF Lost Deed	Not Available	\$467
SMSF Change of Trustee / Member	Not Available	\$363
SMSF Change of Name	Not Available	\$363
Wind up SMSF	Not Available	\$374
Member Guardian Application for SMSF	Not Available	\$440
Deed of Ratification, Rectification or Confirmation - FROM	Not Available	\$440
Member Benefit Guardian Application for SMSF	Not Available	\$440
Death Benefit Rule (includes Deed update)	Not Available	\$880
SUPERFUND – BORROWING		
SMSF Bare Trust Package - Bank Loan	Not Available	\$990
SMSF Bare Trust Package - Related Party Loan property or non-property	Not Available	\$1,430
Limited Recourse Loan Agreement for SMSFs	Not Available	\$550
Refinance Limited Recourse Loan Agreement for SMSFs - New Related Lender	Not Available	\$770
Refinance Limited Recourse Loan Agreement for SMSFs - New Bank Lender	Not Available	\$550
Variations to Limited Recourse Loan Agreement - Topdocs deed	Not Available	\$440
Variations to Limited Recourse Loan Agreement – Other deeds	Not Available	\$660
Wind up Bare Trust	Not Available	\$440
Deed of Ratification, Rectification or Confirmation - FROM	Not Available	\$440
SUPERFUND – INCOME STREAMS		
Account Based Pension	\$165	\$374
Account Based Pension Reset	\$165	\$374
Transition to Retirement Income Stream (TRIS)	\$165	\$374
Transition to Retirement Income Stream (TRIS) Reset	\$165	\$374
SMSF Death Benefit Pension	\$220	\$374

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	INSTANT EMAIL DELIVERY (including GST)	FULL SERVICE DELIVERY (including GST)
Child Account Based Pension	\$220	\$374
Benefit Payment Allocations	\$99	\$220
Pension Commutation	\$99	\$220
Allocated Pension Conversion	Not Available	\$374
Market Linked Pension - converted from other pension	Not Available	\$550
Pension Reversion Amendment – Topdocs Deed & pension agreement	Not Available	\$220
Pension Reversion Amendment – Topdocs Deed & other pension agreement	Not Available	\$440
COMPANY		
Company Registration - includes the \$495 ASIC fee	\$638	\$710
Company Registration with Seal - includes the \$495 ASIC fee	\$693	\$765
ABN/TFN application fully populated with Company	FREE	FREE
Company Constitution Upgrade	Not Available	\$280
Company Name Change - includes the \$408 ASIC fee	Not Available	\$628
Company Wind Up - includes the \$41 ASIC fee	Not Available	\$334
Share Transfer	Not Available	\$275
Share Transfer (as part of multiple orders)	Not Available	\$220
TRUST		
Discretionary (Family) Trust	\$159	\$252
Lineal Descendants Discretionary Trust	\$234	\$374
Capital Protected Discretionary Trust	Not Available	\$495
Unit Trust - Fixed	\$159	\$252
Unit Trust - Non Fixed	\$159	\$252
Hybrid Trust	Not Available	\$495
Farm Discretionary Trust	Not Available	\$682
Special Disability Trust	Not Available	\$880
Superannuation Proceeds Trust	Not Available	\$880
Trust Distribution Minutes – non streaming or streaming DT and Fixed UT	\$77	\$385 (includes deed review)
Trust Distribution Minutes – non standard streaming DT, Non-Fixed UT, Hybrid	Not Available	\$660 (includes deed review)
Unit Transfer	Not Available	\$275
Trust Stamping – Vic (includes \$200 stamp duty)	\$255	\$255
Trust Stamping – NSW (includes \$510 stamp duty)	\$598	\$598
Deed of Vesting (Wind up Trust)	Not Available	\$385
Change of Trustee - Trusts	Not Available	\$385
Change of Name - Trusts	Not Available	\$330

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	INSTANT EMAIL DELIVERY (including GST)	FULL SERVICE DELIVERY (including GST)
Change of Appointor – Discretionary Trust	Not Available	\$385
Nomination of Successor Appointor – Discretionary Trust	Not Available	\$385
Deed of Renunciation of Interest by a Beneficiary	Not Available	\$440
Foreign Beneficiary Trust Amendments - volume bonuses can apply	Not Available	\$550
Income Streaming Trust Amendments (Bamford)	Not Available	\$660
Strategic Discretionary Trust Deed Review	Not Available	\$550
ESTATE PLANNING		
Binding Death Benefit Nomination – Standard – blank proforma	FREE	FREE
Binding Death Benefit Nomination - Standard	Not Available	\$220
Binding Death Benefit Nomination - Complex	Not Available	\$440
Powers of Attorney / Guardianships (NSW, QLD, SA, TAS, VIC)	\$66	\$220
Powers of Attorney / Guardianships (ACT, NT, WA)	Not Available	\$484
Advance Care / Medical Directives	Not Available	\$275
Corporate Power of Attorney	Not Available	\$440
Standard Will – instant -_single	\$165	Not Applicable
Standard Will – instant -_couple	\$275	Not Applicable
Will Printing, Binding and Posting (optional) - each	\$55	Not Applicable
POA Printing, Binding and Posting (optional) - each	\$33	Not Applicable
30 mins legal consultation for instant Wills	\$220	Not Applicable
AGREEMENTS		
SMSF Loan Agreement	\$165	\$275
General Loan Agreement	\$165	\$275
Division 7A Agreement	\$165	\$275
Limited Recourse Loan Agreement for SMSFs	Not Available	\$550
Service Agreement	Not Available	\$330
Confidentiality Agreement - standard	Not Available	\$330
Confidentiality Agreement - reciprocal	Not Available	\$330
Standard Buy Sell Agreement - Insurance funded only	Not Available	\$880
Comprehensive Buy Sell Agreement - FROM	Not Available	\$2,200
Partnership Agreement - Standard	Not Available	\$660
Comprehensive Partnership Agreement - FROM	Not Available	\$1,320
Unitholders Agreement - Standard	Not Available	\$660
Comprehensive Unitholders Agreement - FROM	Not Available	\$1,320
Shareholders Agreement - Standard	Not Available	\$660
Comprehensive Shareholders Agreement - FROM	Not Available	\$1,320

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**FULL SERVICE
DELIVERY**
(including GST)

YOUR DELIVERY OPTIONS

- INSTANT EMAIL DELIVERY** - your documents are immediately emailed to you once your order is complete and payment is made.
- FULL SERVICE DELIVERY** - your documents are professionally printed and bound, reviewed by our legal team where required, then delivered to you by express post.

Should you have any queries or require more information, please contact the Topdocs team on 1300 659 242.