

DOCUMENTATION CONTENTS

Income Stream Reversion Nomination Amendment

Outlined below is the list of documents you will receive with your order.

FULL SERVICE DELIVERY

- > Trustee Minutes amending the Trust Deed for the Fund
- > Member request to amend their Pension Reversion Nomination
- > Deed of Amendment (where an existing Pension Agreement is in place)
- > Trustee Confirmation of the Pension Reversion Nomination amendment (where no existing Pension Agreement is in place)
- > Trustee Minutes confirming the Pension Reversion Nomination amendment
- > Full legal review of the Trust Deed and Pension Agreement amendment
- > All documents printed and flagged

INSTANT EMAIL DELIVERY

- > Trustee Minutes amending the Trust Deed for the Fund
- > Member request to amend their Pension Reversion Nomination
- > Deed of Amendment (where an existing Pension Agreement is in place)
- > Trustee Confirmation of the Pension Reversion Nomination amendment (where no existing Pension Agreement is in place)
- > Trustee Minutes confirming the Pension Reversion Nomination amendment

Should you have any queries regarding this checklist, please contact the team at Topdocs on 1300 659 242.