

SOLUTIONS FOR LEGAL PRACTITIONERS

- High-quality SMSF, corporate and estate planning documentation
- Easy to use online ordering facilities that can be accessed anytime, anywhere
- Free document branding facilities to promote your practice to clients
- Legal review and sign off of complex documents by Topdocs Legal Pty Ltd
- Free technical and legal support for general and strategy queries
- Accredited online professional development training

Our combination of quality documents, easy ordering facilities and expert technical support provides a total document ordering solution for legal practitioners.

Topdocs is a leading supplier of self-managed super fund (SMSF), corporate, estate planning, and other documentation. We complement our quality documents with expert advice, support and accredited technical training to provide you with a complete solution.

Document solutions

Topdocs is renowned for the quality of our documents. Meticulously developed and maintained by our in-house legal and SMSF experts, our documents are always up-to-date and provide the best strategic provisions.

The key features of our document solutions are outlined below.

Self Managed Superannuation

Our SMSF solution for dealer groups includes:

- The most comprehensive suite of quality SMSF documentation available

- An easy to use online document ordering portal that provides document branding
- Free, quality SMSF and documentation telephone support and legal advice
- Online SMSF professional development training with FPA and SMSFA accreditation
- Individual letters of legal sign off by Topdocs Legal Pty Ltd on all documents with any legal risk

SMSF Borrowing

As market leaders in the area of SMSF borrowing, we provide:

- A comprehensive suite of high quality SMSF borrowing documentation that is guaranteed to be accepted by all lenders
- Free, quality SMSF borrowing telephone support and legal advice
- Individual letters of legal sign off by Topdocs Legal Pty Ltd confirming compliance with the SIS Act
- Various lender contacts

SOLUTIONS FOR LEGAL PRACTITIONERS

Companies and Trusts

Our solution for Companies and Trusts includes:

- Feature-rich Discretionary, Fixed and Non-Fixed Unit and Hybrid Trust documentation
- Bamford and other Trust amendments and reviews
- A dynamic link to ASIC so companies can be registered instantly
- In-house trust specialists that are available for advice and guidance as part of the service
- Facilities to order Trust and Company documents together at the same time

Agreements

Our growing list of agreements includes:

- Buy Sell agreements which are supported by our in-house legal team
- Loan documents including Division 7A, SMSF and general loan agreements

Innovative ordering

Ordering a document is simple and straight-forward using the Topdocs Document Portal. You can order a document quickly online anytime, and have it delivered immediately via email or have it professionally printed, bound and delivered by express post.

To further streamline the ordering process, our online ordering system lets you order multiple documents (for example a SMSF and corporate trustee) using a single order form and you can populate your order

form using answers from previous, related orders.

Document branding

To assist you promote your practice, our documents, order forms and brochures can be branded with your corporate identity. Provided as part of the service, your logo, corporate colours and contact details can be included in your documentation.

Special pricing

Legal practices can order the Topdocs documents at reduced pricing. This provides the practice with the flexibility to benefit from ongoing savings or the scope to develop a continual revenue stream.

Expert advice, training and legal services

The Topdocs team includes a dedicated group of senior lawyers, SMSF specialist advisers and accountants, all with comprehensive SMSF, company, trust, estate planning and succession planning expertise. As part of the service, these experts are available to answer any technical queries you may have.

Technical and legal support

To keep you up-to-date with the latest legislation or changes in the industry, we provide a range of technical newsletters, articles and FAQ documents.

Professional development services

We provide a range of CPD accredited (SMSFA and FPA) technical presentation videos to develop and maintain your industry knowledge.

Legal Practitioner Solution



High quality, up-to-date documents



Easy to use online ordering system



Free technical advice and support



Free document branding facilities



Legal review and sign off by Topdocs Legal

These videos are developed and presented by our in-house experts; they're professionally filmed and provide a flexible and convenient way to keep up-to-date.

More information

To learn more about how Topdocs can support you and your legal practice, please visit the [legal practitioners solution page on the website](#) or call us on 1300 659 242.