

PRE-POPULATE YOUR DOCUMENT ORDER FORMS

BGL SIMPLE FUND 360 INTEGRATION

Topdocs makes it easy to order your SMSF documentation by enabling you to pre-populate your online order forms with the Fund information you already have in BGL Simple Fund 360

To pre-populate your SMSF document order forms, you will need to log into our online Document Portal

You can login, or Join for a free account, at our website at www.topdocs.com.au

Once you have logged in, select the document you wish to order from the **New Orders** menu

On your order reference screen, you will see the option to have your order form pre-populated with your Fund information from BGL Simple Fund 360.

When you click on this option, you will be prompted to enter your Simple Fund 360 username and password

Note: we do not store your BGL username and password in our system

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BGL SIMPLE FUND 360 INTEGRATION

After you provide your Simple Fund 360 login details, you will see a complete list of your Simple Fund 360 funds

Simply click on the Fund you are ordering your documents for, and then click on apply

Click on the **next** button to enter your order form

BGL Simple Fund 360 Order Population

Please select the Fund whose details you wish to populate your order form with. You can use the search box to find a specific Fund.

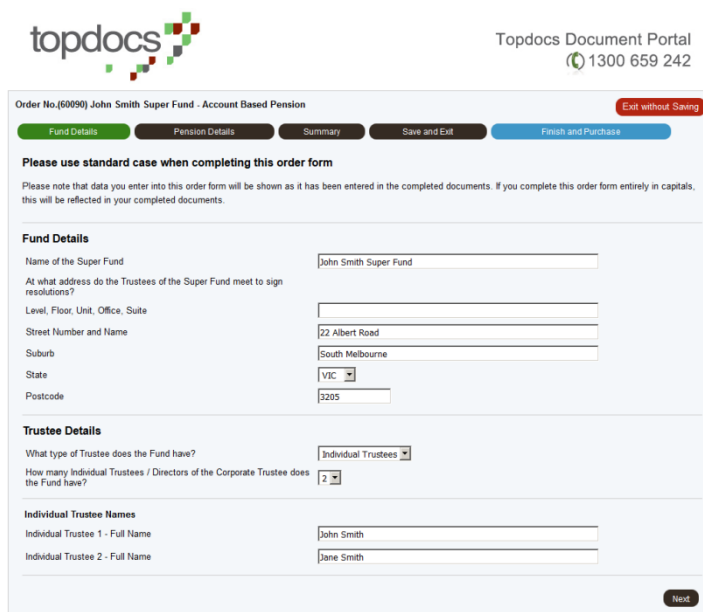
Search:

Fund Name	Firm Name
<input type="radio"/> Corporate Trustee Fund	topdocslive360
<input type="radio"/> Individual Trustee Fund	topdocslive360
<input type="radio"/> Test Fund 1	topdocslive360
<input type="radio"/> Test Fund 2	topdocslive360
<input type="radio"/> Test Fund 3	topdocslive360
<input type="radio"/> Test Fund 4	topdocslive360

Showing 1 to 11 of 11 entries

When you enter your order form, you will see it pre-populated with the Fund information from Simple Fund 360

Simply fill in any additional information, and submit your order form to place your order!



topdocs

Topdocs Document Portal
1300 659 242

Order No. (60090) John Smith Super Fund - Account Based Pension Exit without Saving

[Fund Details](#) [Pension Details](#) [Summary](#) [Save and Exit](#) [Finish and Purchase](#)

Please use standard case when completing this order form

Please note that data you enter into this order form will be shown as it has been entered in the completed documents. If you complete this order form entirely in capitals, this will be reflected in your completed documents.

Fund Details

Name of the Super Fund

At what address do the Trustees of the Super Fund meet to sign resolutions?

Level, Floor, Unit, Office, Suite

Street Number and Name

Suburb

State

Postcode

Trustee Details

What type of Trustee does the Fund have?

How many Individual Trustees / Directors of the Corporate Trustee does the Fund have?

Individual Trustee Names

Individual Trustee 1 - Full Name

Individual Trustee 2 - Full Name

MORE INFORMATION

Should you have any queries or require more information about our integrations with BGL, please contact the team at Topdocs on 1300 659 242.