

Topdocs Adviser Price List



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SMSF Borrowing Documentation	Full Service Price	Online Web Delivery
SMSF Custodian Trust package (for bank loans etc)	\$1,496*	N/A
SMSF Custodian Trust & Loan package (related party loans)	\$1,683*	N/A
SMSF Documentation	Full Service Price	Online Web Delivery
SMSF Establishment	\$374	\$234
ABN / TFN application for SMSF	\$99	\$99
SMSF Deed Update	\$374*	N/A
SMSF Deed Update with Trustee Change	\$467	N/A
SMSF Lost Deed Replacement	\$467	N/A
Account Based Pension commencement	\$374	\$165
Allocated Pension Conversion to Account Based Pension	\$374	\$165
Account Based Pension reset	\$374	\$165
SMSF Investment Strategy	\$122	\$84
Change of Trustee	\$309*	N/A
SMSF Membership Change	\$309*	N/A
Standard Binding Death Benefit Nominations – Topdocs deed	\$280 ea	N/A
Complex Binding Death Benefit Nominations – Topdocs deed	\$374 ea	N/A
SMSF Strategic Advice per hour	\$330	N/A
FSR Statement of Advice (from Superannuation Support Pty Ltd)	\$1,650	N/A
Company & Trust Documentation	Full Service Price	Online Web Delivery
Company Registrations (Standard & Sole Purpose SMSF)	\$641^	\$569^
Company Registration with Seal	\$685^	\$613^
Trust Establishment (Discretionary, Unit or Hybrid)	\$252	\$159
Company Constitution upgrade	\$280*	N/A
Trust Amendments (Bulk Bamford related amendments available)	POA	N/A
Review of Trust Deed or Constitution (refund if upgraded), <i>from</i>	\$110	N/A
Estate & Succession Documentation	Full Service Price	Online Web Delivery
Basic Wills <i>from</i>	\$660 ea / \$990 per couple	N/A
Testamentary Trust Wills <i>from</i>	\$1,320 ea / \$1,980 per couple	N/A
Mutual Wills Contracts (ordered with Wills) <i>from</i>	\$660 per couple	N/A
Powers of Attorney/Guardianship (ordered with other documents) <i>from</i>	\$220 ea	N/A
Powers of Attorney/Guardianship (ordered on their own) <i>from</i>	\$440 ea	N/A
Written Estate Plan, Business plan or Asset Protection Plan	POA	N/A
Legal consulting <i>from</i>	\$440 per hour	N/A
Trust Deed or Constitution Review to identify Succession Issues <i>from</i>	\$440 ea	N/A
Corporate Powers of Attorney <i>from</i>	\$440 ea	N/A

^All Company Incorporation prices include the \$426 ASIC Fee. *This price includes Full Legal oversight of the Documentation