

Topdocs Super Fund Borrowing (Instalment Warrant) Adviser Price List



Prices listed below are the standard Topdocs prices. **Volume discounts** and / or specific wholesale contract prices are available for dealer groups, accounting groups, legal practices and financial advisors.

A separate price list is also available for our specific SMSF and Corporate documents & services as well as our legal documents and services.

Custodian Trust & Loan Documents	Pay Per Document Price	Instant Download
SMSF Custodian Trust (External Lender). This includes the establishment of the SMSF Custodian Trust (Bare Trust) as well as all associated minutes for the Super Fund and the Custodian Trust.	\$1,496	N/A
SMSF Custodian Trust & Loan Documents (Related Party Lender) This includes everything the SMSF Custodian Trust package includes, as well as the relevant loan documents between the Fund and the related party lender.	\$1,683	N/A
Additional Services Relating to SMSF Loans (Where required)	Pay Per Document Price	
Establishment of a new SMSF	\$374	\$234
Registration of a new Company For SMSF Trustee (Sole Purpose); as Custodian Trustee, or as trustee for a related party lender Or Company Constitution review Topdocs' lawyers can examine your Company constitution to determine if it will comply with the lenders' requirements.	\$627	\$555
Upgrade of SMSF Trust Deed Lenders have requirements for very specific clauses in the SMSF trust deed relating to the borrowing arrangements. Topdocs deeds have been approved by the major bank lenders and contain all of these clauses. Many existing deeds do not cover off on these areas. Or SMSF Trust Deed Review Topdocs' lawyers can examine your SMSF trust deed to determine if it will comply with the lenders' requirements.	\$374	N/A
Update of SMSF Investment Strategy The Fund's Investment Strategy must make provision for borrowings and the acquisition of property. Topdocs will prepare a detailed investment Strategy that meets ATO and SIS compliance issues and includes all details required for the SMSF Loan.	\$122	\$84
General Legal Advice (per hour) from Topdocs Legal Pty Ltd	\$440	N/A
Detailed FSR Statement of Advice Written SMSF Complying Loans advice relating to the clients' specific circumstances*. Contact a Topdocs consultant on 1300 659 242 for more information.	\$1,650	N/A
SMSF Strategic Advice (per hour)	\$330	N/A

Note: SMSF Strategic Advice provided by Topdocs Subsidiary company Superannuation Support Pty Ltd
 Legal Advice provided by Topdocs Legal Pty Ltd

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