

# Topdocs SMSF Deed update service



Topdocs ensures all of your clients have the most up to date SMSF provisions at their disposal through our SMSF deed update service.

## How does the service work?

Every year our lawyers examine the Topdocs Trust Deed to ensure that it still contains the most current legislative provisions, and remains compliant with all SMSF regulations.

When our lawyers determine that new legislation has been passed that should be incorporated into the current version of the Topdocs Trust Deed, they update the deed to incorporate these new provisions.

When an update occurs, we provide you with a list of your Super Funds that need to update their Trust Deed. We then provide you with a full set of Deed update documentation for each Fund you elect to update, including new Trust Deeds, associated minutes and a new PDS.

For all the years where our lawyers determine that a deed update is not required, you have the option of receiving a legal compliance letter *for each of your Super Funds*, stating that their current Trust Deed still remains compliant with all SMSF regulations.

## What are the advantages of the Topdocs deed update service?

- It ensures that your Super Funds' always have the most up to date legislative provisions incorporated in their Trust Deed.
- No unnecessary upgrades or multitudes of deeds as the deeds are only updated where necessary.
- Accountants, Advisors, Administrators and Auditors can ensure their funds have the same deeds.

## What do I receive as part of the service?

- A complete set of Deed update documentation, including Trust Deeds, minutes and a new PDS in years that an update is required for each of your clients.
- A legal compliance letter, stating that the provisions of the current Trust Deed are still current and compliant in years that an update is not required for each of your clients.

## Important features of the service

An integral part of the Topdocs deed update service is our provision of a **FULL SET of Deed update documentation**.

Other providers only supply a new set of governing rules, which over time, can cause confusion as to which set of rules applies to which period of time.

The Topdocs Global Deed update service provides a clear and distinct Deed paper trail, which eliminates any confusion should a Fund get audited by the Tax Office.

For more information contact a Topdocs Consultant on 1300 659 242.